



# Investment Guide

Allocation and valuation information for  
prospective investors

# INTRODUCTION

There are three different rounds for the distribution of UMI Tokens to private and public investors;

Presale, NFT Airdrop and Initial Liquidity Offering (ILO).

## 1<sup>st</sup> Round – Presale

This round was only open to strategic partners/investors who provide synergy and value to the project. It was also open, in a limited quantity, to family and friends of the founding team members.

## 2<sup>nd</sup> Round – NFT Airdrop

To celebrate the beginning of Sora chain mainnet and the start of building, there is a limited edition mintage of [Sora x Umi Genesis NFTs](#) to lionise the Soramitsu development team.

Early adopters who purchased this artwork on [OpeanSea.io](#) or [Unique.one](#) were rewarded with an UMI airdrop. The snapshot for the airdrop was taken on taken on May 31st, Japan Standard Time (JST). (Technically 00:00 June 1st, JST). The successful airdrop of Umi tokens to holders of these NFTs has been [completed](#).

## 3<sup>rd</sup> Round – Initial Liquidity Offering (ILO)

There will be an ILO for bootstrapping purposes to allow the raising of market maker funds through the selling of UMI tokens via a decentralized exchange.

The name of the decentralized exchanges [will be announced](#) but 100% of all funds raised will be used to create liquidity pools on twos Automatic Market Makers ([Uniswap](#) or [Polkaswap](#)). This will enable an efficient decentralised market to trade UMI.

# PRESALE

Presale was open from 4<sup>th</sup> April, 2021 to 30<sup>th</sup> April, 2021 and has now officially ended. The hard cap of the Presale was reached, and all tokens were distributed.

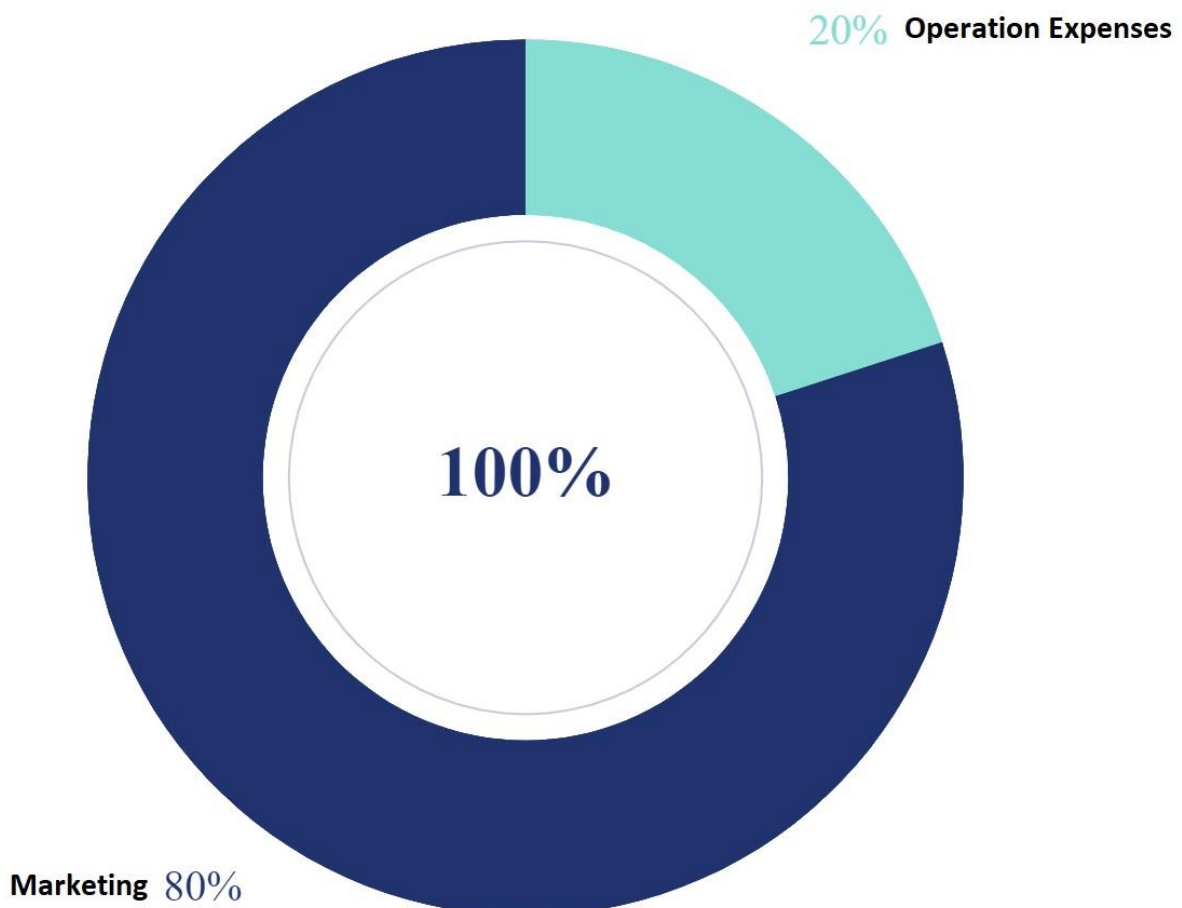
Available: 3,000,000,000 UMI

Minimum contribution: 1 ETH

Contribution is 10 ETH or less then no lockup.

Contribution > 10 ETH then lockup is 6 months

## Usage of funds raised



# NFT AIRDROP

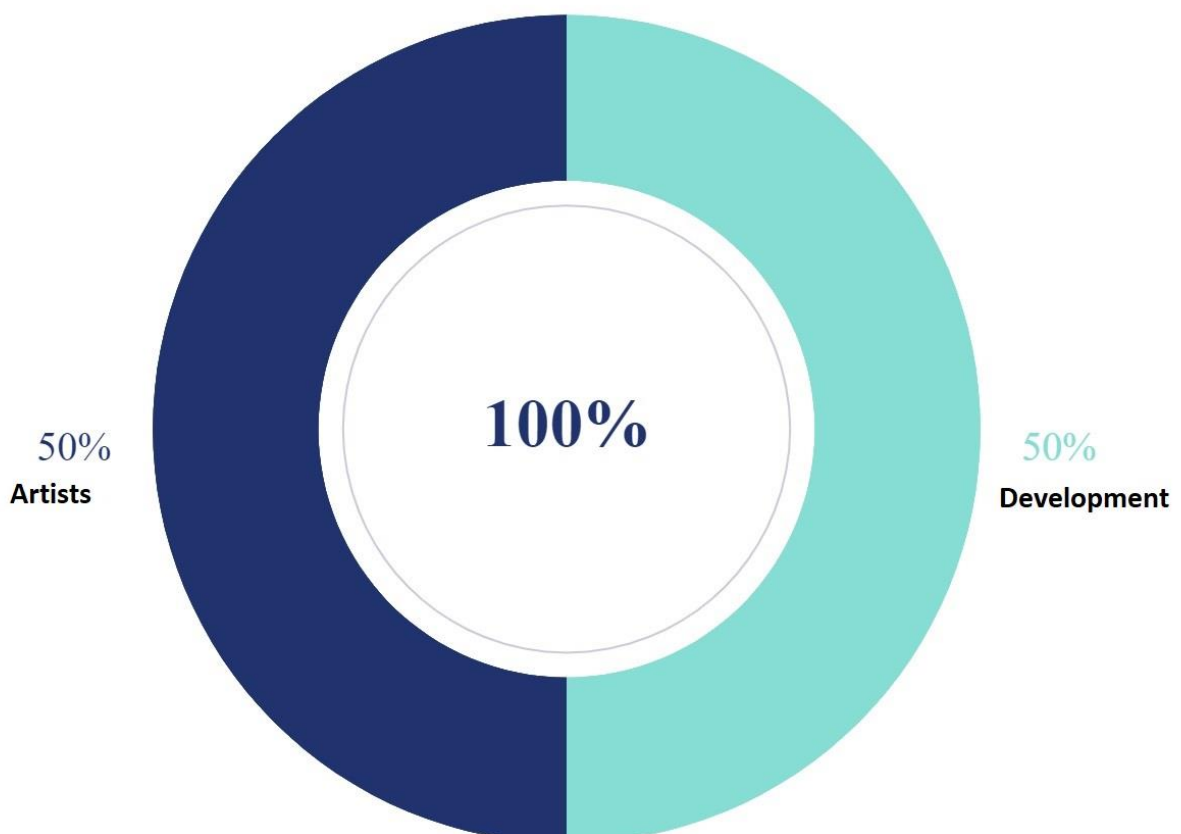
The [Umi x Sora Genesis Edition NFT Art pieces](#) were minted and auctioned to the public on [Opensea.io](#) and [Unique.one](#) NFT marketplaces.

All Wallets holding the Umi x Sora Genesis Edition NFTs from this rare, limited edition art collection [at the time of the Snapshot](#) have received their said \$UMI token airdrop. The remaining 4,577,666,667 UMI will be retained for future airdrops or will be put into the [Farming Rewards fund](#) for distribution in the future.

Total Airdrop Distributed: 1,422,333,333 UMI

Ethereum Raised: 128 ETH

## Usage of funds raised



# ILO

This is the last and final sale round. It is [open](#) to the general public and everyone is welcome to participate. After completion of the initial liquidity offering, there will be an official UMI DEX listing on two cryptocurrency exchanges ([Uniswap](#) and [Polkaswap](#)).

Available: 3,000,000,000 UMI

Hard cap: 360 ETH

UMI Sale price: 0.00024 usd

All proceeds from the ILO will be locked up in the liquidity pool to bootstrap trading of UMI.





## Team Members

Developer & Artist: Al-Crypto Gaddafi

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